

# VEGA DAILY

Vitamins to VEGA!

5th. Nov. 2024

## VITAMIN: VE & VC

01

According to market news feedback, the last batch of vitamin A and vitamin E distribution program after BASF accident has been released. Among them, the unit price of VE 50% feed grade is not less than 18.5usd/kg, while the unit price of VA 500,000 feed grade is not less than 21.5usd/kg. There are some news on the market that BASF VA is expected to supply only between 200-300 tons in the domestic market before August next year, while VE is also expected to supply about only 200 tons in the domestic market before October next year. However, more reliable sources pointed out that the actual supply of VA and VE may be more limited, the supply of VA may be only 120-130 tons, while the supply of VE may be only 100 tons.

Since 4th, Jiangshan rose the offer of VC to 6usd for exporting, Tianli also adjusted VC export offer to \$5.5/KG.

## AMINO ACID: Arginine

02

Recently, EFSA issued a scientific opinion on L-Arginine from Ipin Biologicals that L-Arginine produced using E. coli CGMCC 7.401 does not raise safety concerns for the production strain, can be added to diets in appropriate amounts according to nutritional requirements, and is safe for the target species.

## API: Doxycycline Hydrochloride

03

Recently, the domestic doxycycline hydrochloride market supply tight, and mainstream manufacturers have stopped quoting for a month. However, the inquiry is still active, and with the increase of transaction volume, the price is climbing rapidly. Now the delivery time has been extended to December, the market price has been close to 46usd, need to focus more on it in the future.

## FOOD ADDITIVE

04

According to the understanding of the JinLong recently announced that the first three quarters to achieve operating income of 175.454 billion rmb, down 6.93% year-on-year.

Reported by Cynthia & Shea & Livia & Lexie & Olivia & Hannah

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