

VEGA DAILY

Vitamins to VEGA!

13th. February. 2025

VITAMIN

01

On February 12, Shengda Bio's feed-grade folic acid was discontinued. The current market price of folic acid is around FOB USD41.25-44.25/KG. The factory does not publicly quote prices. The market is mainly focused on consuming previous inventory. Folic acid raw materials continue to be tight, and there is a possibility of further price increases in the future. We will need to pay attention to factory production and quotations.

AMINO ACID

02

Arginine: Domestic manufacturers quote around FOB USD 3.6/KG. End-user demand is gradually recovering, users are signing orders on demand, and supply remains normal. Pay attention to demand and the progress of downstream order signing. It is expected that the price of arginine will remain stable with a slight increase.

API

03

Swiss pharmaceutical giant Novartis (NVS.US) said on Tuesday that it has agreed to acquire biopharmaceutical company Anthos Therapeutics for up to \$3.1 billion to strengthen its late-stage cardiovascular drug research and development pipeline. It is understood that Anthos was co-founded by Blackstone Life Sciences under Blackstone (BX.US) and Novartis in 2019, and is committed to developing, producing and commercializing abelacimab, a therapeutic drug for preventing stroke and preventing recurrence of blood clots. Novartis said the transaction is expected to be completed in the first half of this year, and the company will pay \$925 million in advance and may pay up to \$2.15 billion in additional payments depending on subsequent circumstances.

Amoxicillin, the market price has fluctuated and adjusted recently, the factory's early price support, but the market demand is general, the price has declined, the recent market price is USD 27.7-29/kg, and it is expected to remain weak and stable in the near future.

FOOD ADDITIVE

04

It is understood that Coca-Cola announced a net revenue of US\$11.544 billion in the fourth quarter of 2024, 6% more than the same period last year, an operating profit of US\$2.709 billion, a year-on-year increase of 19%, and a net profit increase of 11% to US\$2.195 billion. Looking at the full year, net revenue was US\$47.061 billion, operating profit was US\$9.992 billion, and net profit was US\$10.631 billion, with an overall outstanding performance.

Reported by Shea & Livia & Lexie&Oliva&Hannah

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